

15/09/2009

**PROPOSED ISSUANCE OF ISLAMIC COMMERCIAL PAPERS (“ICP”) AND/OR MEDIUM TERM NOTES (“IMTN1”) PURSUANT TO AN ISLAMIC COMMERCIAL PAPERS/ISLAMIC MEDIUM TERM NOTES PROGRAMME OF UP TO RM300.00 MILLION IN NOMINAL VALUE (“ICP/IMTN PROGRAMME”) AND ISLAMIC MEDIUM TERM NOTES (“IMTN2”) PURSUANT TO AN ISLAMIC MEDIUM TERM NOTES PROGRAMME OF UP TO RM500.00 MILLION IN NOMINAL VALUE (“IMTN PROGRAMME”) (COLLECTIVELY KNOWN AS “PROGRAMMES”)**

We refer to the announcement dated 22 June 2009 in relation to the above.

Maybank IB, on behalf of UMW, is pleased to announce that the Company has today successfully completed the issuance of IMTN2 with a nominal value of RM500.00 million under the IMTN Programme. The IMTN2 has a tenure of 5 years. This marks UMW's maiden issuance into the debt markets.

The aforesaid IMTN2 has been assigned a rating of AAAID by Malaysian Rating Corporation Berhad.

Proceeds from the issuance will be used for the following purposes:

- (i) To finance domestic and/or foreign current and/or future projects and/or investments and/or capital expenditure; and/or
- (ii) To refinance borrowings (whether in whole or in part).

This announcement is dated 15 September 2009.

cc - Securities Commission  
(Issues & Investment Division)