

29/02/2008

(i) PROPOSED INTERNAL RESTRUCTURING OF THE UMW GROUP OF COMPANIES ("PROPOSED INTERNAL RESTRUCTURING"); AND (ii) PROPOSED LISTING OF UMW OIL & GAS BERHAD ON THE MAIN BOARD OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") ("PROPOSED LISTING")

Announcement Details :

We refer to our announcement , on behalf of the Board of Directors of UMW Holdings Berhad ("**UMW**"), dated 28 February 2008 in relation to the above Proposals.

We enclose herewith an amended **Table 4**: Proforma Effects in relation to the Proposals. The major amendment to Table 4 is the inclusion of the effects of the proposed utilisation of proceeds from the Proposals as Proforma VII in Table 4. The repayment of the UMW Group's borrowings from the proceeds is expected to lower the Group's gearing level as shown in Proforma VII. This announcement is dated 29 February 2008.

cc-Securities Commission
(Issues & Investment Division)
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